



**Rishabh**  
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Solid Research Solid Advice

# WEEKLY MARKET SUMMARY



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## Weekly Market Update by Rishabh Wealth Management (07 Oct 2019-11 Oct 2019)

Major Indices		
INDEX	CLOSE	WEEK Performance
Sensex	38127	1.20%
Nifty	11305	1.17%
Dow Jones	26816	0.91%
S&P 500 Index	2970	0.61%
NASDAQ Composite	8057	0.94%
Hang Sang	26308	1.89%

After high volatility in the current week, the Indian benchmark Index Nifty managed to close 1.17% higher compared to its previous week close. The Index made a high of 11362 and finally closed at 11305. The top 10 shares of Nifty which constitutes more than 60% of weightage has given an average movement of 0.73% in the current week. However, Small Cap and Mid Cap shares are not performing till now. The Small Cap Index made a high of 5870 on 24th Sep and is currently trading at 5399.

The investors should keep focus on the upcoming results of the second quarter. The companies with high sales profitability growth should be in the radar for investments. We certainly believe the corporate numbers will largely guide the mood of the market in the week ahead. Hopefully, this earnings season will revive investor sentiments in the market and bring back the long forgotten bull spirit of the FPIs.

Indian Railway Catering and Tourism Corporation (IRCTC) will make its grand debut on October 14 after its initial public offering (IPO) received the highest ever subscription among PSUs.

## Top Gainers & Losers in last week

Gainers		
Company Name	LTP	%Chg
BANDHAN BANK	583.50	20.47%
IDEA CELLULAR	6.00	18.81%
BHARTI AIRTEL	382.90	12.78%
BERGER PAINTS	478.00	12.54%
BRITANNIA INDUSTRIES	3081.95	8.32%

  

Losers		
Company Name	LTP	%Chg
AUROBINDO PHARMA	438.95	-22.65%
PIRAMAL ENTERPRISES	1365.00	-14.54%
INDIABULLS HOUSING FINANCE	209.90	-14.14%
CONTAINER CORPORATION OF INDIA	564.20	-8.23%
YES BANK	39.60	-6.05%



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