



Rishabh
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WEEKLY MARKET SUMMARY



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Weekly Market Update by Rishabh Wealth Management (21 Oct 2019-25 Oct 2019)

Major Indices		
INDEX	CLOSE	WEEK Performance
Sensex	39058	-0.61%
Nifty	11584	-0.67%
Dow Jones	26958	0.70%
S&P 500 Index	3022	1.20%
NASDAQ Composite	8243	1.90%
Hang Sang	26667	-0.17%

Indian markets after opening higher at the start of the week on Tuesday lost its upward thrust. After breaching its previous high of 11694 on 23rd September, it made a high of 11714. Thereafter profit booking took place and markets corrected by more than 200 points after making a low of 11491. It finally closed the week at 11584, down by 0.67% from its previous week's close.

Almost all the major and minor sectors ended on a mixed note. Chemical, Pharma and Healthcare Services sectors surged most and outperformed the market. Chemical gained 2.05%, Pharma 1.72% and Healthcare Services 2.74% respectively. Small Cap gained 0.56% and is currently trading at 5599..Globally, Asian market ended mixed as continued uncertainty over Brexit and lingering U.S.-China trade tensions kept underlying sentiment cautious ahead of the weekend. European markets edged lower amid Brexit woes as investors awaited the European Union's decision on how long to delay the U.K.'s departure.- For the week, the S&P 500 jumped by 1.2 percent. The strength on Wall Street came after a statement from the U.S. Trade Representative's office said the U.S. and China have made progress towards finalizing a phase one trade deal.

Top Gainers & Losers in last week

Gainers

Company Name	LTP	%Chg
Power Finance Corporation	106.10	8.15%
Shree Cements	20130.75	7.77%
Bandhan Bank	594.85	7.24%
DLF	181.00	7.20%
ICICI Bank	469.10	7.15%

Losers

Company Name	LTP	%Chg
Idea Cellular	4.10	-35.94%
IndiaBulls Housing Finance	186.15	-19.49%
Bharti Infratel	217.00	-17.05%
Infosys	637.45	-16.98%
Interglobe Aviation	1467.80	-15.15%

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