



Rishabh
Wealth Management
Solid Research Solid Advice

WEEKLY MARKETSUMMARY



Rishabh Wealth Management
Shop No. # 14, 1ST Floor, Shanti Tower, Beawar

Weekly Market Update by Rishabh Wealth Management (10 Feb 2020- 14 Feb 2020)

Major Indices		
INDEX	CLOSE	WEEK Performance
Sensex	41257	0.28%
Nifty	12113	0.12%
Dow Jones	29298	1.01%
S&P 500 Index	3380	1.59%
NASDAQ Composite	9731	2.21%
Hang Sang	27815	1.49%

Benchmark indices ended flat in the week ended February 14 amid domestic data, the final round of corporate earnings and mixed global markets due to ongoing issue of coronavirus (COVID-19) in China. The Sensex was up by 0.28 percent to end at 41,257.74 in the past week. The Nifty was up by 0.12 percent to end at 12,113. BSE small-cap index fell 1 percent and the BSE mid-cap index shed 1.53 percent in the past week.

India's retail inflation rate in January stood at 7.59 percent against 7.35 percent seen in December 2019. However, the January core inflation was at 4.8 percent versus 3.7 percent in December. Index of industrial production (IIP) contracted in December at 0.3 percent versus 1.8 percent a month ago. The wholesale price inflation (WPI) for January stood at 3.1 percent against 2.59 percent during December and 2.76 percent in January 2019.

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A mixed trend was seen in the global markets amid uncertainties about COVID-19. The death toll in China has climbed to 1,523 with 143 new fatalities, while the confirmed cases jumped to over 66,000. DIIs sold equities worth of Rs 792.91 cr, while FIIs bought little over Rs 11 cr.

Top Gainers & Losers in last week

Gainers			
Company Name	LTP	% Chg	
AVENUE SUPERMARTS	2408.35	5.30%	
GLAXOSMITHKLINE CONSUMER HEALTHCARE	9690.25	4.62%	
HINDUSTAN UNILEVER	2255.05	4.40%	
UNITED SPIRITS	703.55	3.98%	
RELIANCE INDUSTRIES	1487.60	3.76%	
Losers			
Company Name	LTP	% Chg	
SIEMENS	1397.90	-7.25%	
ABB INDIA	1233.10	-7.21%	
MOTHERSON SUMI SYSTEMS	123.95	-6.31%	
EICHER MOTORS	18703.55	-5.23%	
BRITANNIA INDUSTRIES	3096.65	-4.76%	

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Bank Nifty Chart

On weekly chart Data of Bank Nifty suggest that for this week 31500 works as resistance & 30500 as support.



NIFTY CHART

On weekly chart Data of Nifty suggest that for this week 12300 works as resistance & 11900 as support.



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